

# South Texas



# Law Review

## THE 28TH ANNUAL ETHICS SYMPOSIUM THE ETHICAL LIFE CYCLE OF ARBITRATION

5 HOURS OF CLE CREDITS

Friday | February 25, 2022 | 9am - 3pm CST

In-Person & Virtual

### Registration

8:00am - 9:00am

### Opening Remarks

9:00am - 9:10am

### Panel Discussion

9:10am - 10:10am

*Ethical Considerations in Pre-Dispute Clause Construction, Selecting an Administrative Organization or Self-Administered Arbitration, and the use of administrative rules*

#### Moderator

Roger Greenberg - Sponsel Miller Greenberg PLLC

#### Panelists

M. Imad Khan - Winston & Strawn LLP

Judge Daryl Moore '89 – Ahmad Zavitsanos Alavi Anaipakos & Mensing

Denise Peterson '10 – Peterson ADR LLC

#### Learning Objectives

- Recognize the ethical considerations before an arbitration dispute arises
- Identify key factors in selecting an administrative organization or self administered arbitration
- Describe the factors and/or issues that attorneys should keep in mind when constructing an arbitration clause
- Differentiate between the rules of the AAA, JAMS, and CPR

## **Panel Discussion**

10:10am - 11:00am

*Foundations of Effective Arbitration and Practice Implementation*

### Moderator

Robert Rice '86 – Rice & Associates, PC

### Panelists

Patrick Aana – Norton Rose Fulbright US LLP

Rafael Boza '09 – Pillsbury Winthrop Shaw Pittman LLP

Stacey Barnes – Kearney McWilliams & Davis PLLC

Lena Serhan – White & Case

### Learning Objectives

- Identify the key components of the arbitration process
- Recognize several practical and ethical considerations to be effective during an arbitration
- Discuss practical tips on incorporating arbitration into their practice

## **Break**

11:00am - 11:15am

## **Presentation**

11:15am - 12:00pm

*Rulemaking in Arbitration*

### Moderator

Geoff Bracken – Foley & Lardner LLP

### Learning Objectives

- Discuss the ethical considerations with opposing counsel during the dispute process
- Identify pleading requirements and burdens of proof in the arbitration context
- Differentiate between federal and state rules of evidence and how they factor, where they have been incorporated into an arbitration agreement
- Recognize the discretion and differences that vary between arbitrators

## Lunch

12:00pm - 12:45pm

*Treebeard's*

## Industry-Specific Breakout Sessions

### Learning Objectives

- Discuss arbitration best practices within a specific industry
- Identify industry-specific insights in the arbitration context
- Utilize the use of the rules of the administrative bodies
- Recognize other relevant information as presented

### *Session #1*

1:00pm - 2:00pm

#### *Commercial/Consumer Arbitration*

Roger Greenberg – Sponsel Miller Greenberg PLLC

#### *Employment Arbitration*

Robert Rice '86 – Rice & Associates, PC

#### *International Arbitration*

Rafel Boza '09 – Pillsbury Winthrop Shaw Pittman LLP

### *Session #2*

2:10pm - 3:10pm

#### *Construction Arbitration*

Ben Aderholt – Coats Rose

#### *M&A Arbitration*

Stacey Barnes – Kearney McWilliams & Davis PLLC

#### *Oil & Gas Arbitration*

Geoffrey Bracken – Foley & Lardner LLP

## Closing Remarks

3:20pm - 3:30pm

## Cocktail Hour

Sponsored by BRG

3:30pm - 5:00pm

