

Guardian and Attorney Ad Litem Certification Course September 21, 2011

Accredited by the State Bar of Texas for **4.0 MCLE Hours, 0.75 Ethics Hour**

Whether you are planning to obtain your first guardian ad litem certification or need to become re-certified, South Texas College of Law's 2011 Guardian and Ad Litem Certification program offers strong foundational topics as well as presentations designed to provide practical tips for dealing with aging and incapacitated clients. Attendees will obtain the necessary tools to initiate, administer, modify, and close guardianships, and will also learn about the differences in their duties as a guardian ad litem versus their duties as an attorney ad litem. This year's program begins with a luncheon

presentation about ways to effectively identify incapacity in proposed wards which is immediately followed by presentations describing the basic duties of an attorney ad litem and of a guardian ad litem, what happened in the most recent Texas legislative session and trends in case law.

Notaries public will be available at the conclusion of the 4.0-hour program (including 0.75 hour of legal ethics) so attendees will have everything they need to submit a notarized affidavit for certification to the State Bar of Texas the same day.

26th Annual WILLS and PROBATE INSTITUTE September 22-23, 2011

Accredited by the State Bar of Texas for **13.0 MCLE Hours, 1.25 Ethics Hours**

South Texas College of Law's 2011 Wills and Probate Institute is truly a "can't miss" event. This year's Planning Committee has included a wide variety of topics that are designed to provide attendees with practical tips and techniques they can immediately apply in their own practices. The first topic of the Institute is a Legislative Update during which attendees will hear what happened in the most recent Texas legislative session.

Additional topics include the annual case law update, an estate tax update, and presentations about fiduciary compensation and obligations, creditor claims, marital property planning, and a discussion of estate planning for foreign individuals. Thursday's luncheon topic, *A Study of Holographic Wills*, promises lots of practicality and Friday's luncheon will describe what happens when bankruptcy law and probate law must co-exist.

South Texas College of Law
1303 San Jacinto
Garrett-Townes Hall
Houston, Texas

**Guardian and Attorney Ad Litem
Certification Course**

Wednesday, September 21, 2011

- 11:45 **Check-In** (pick up lunch and proceed to the auditorium)
- 11:50 **Welcome and Opening Remarks**
- Helen B. Jenkins, *Executive Vice President, South Texas College of Law*
 - Lisa L. Dahm, J.D., LL.M-Health, *Director of CLE and Adjunct Professor, South Texas College of Law*
- Moderator:**
Hon. Claudia Laird, Montgomery County Court at Law 2
- 12:00 **Lunch Topic**
Identifying Incapacity(.75 hour)
- Gus G. Tamborello, *Attorney/Mediator, Gus G. Tamborello, P.C. Houston*
 - Mark E. Kunik, M.D., M.P.H., *Michael E. DeBakey VA Medical Center Houston*
- 12:45 **After Lunch Break**
- 1:00 **Basic Duties of an Attorney Ad Litem: You've Been Appointed, So Now What?**(.50 hour)
- Jerry Simoneaux, *Galligan & Manning Houston*
- 1:30 **Representing the Guardian**
(Includes .25 hour of legal ethics)(.75 hour)
- Karen A. Blomstrom, *Law Office of Karen A. Blomstrom Crosby*
- 2:15 **Afternoon Break**
- 2:30 **Legislative and Case Law Update for Guardianships**(.75 hour)
- Jeannine C. Flynn, *Attorney at Law Houston*
 - Linda C. Goehrs, *Horrigan & Goehrs, L.L.P. Houston*
- 3:15 **Guardian Compensation**
(Includes .25 hour of legal ethics)(.75 hour)
- Hon. Georgia H. Akers, *Associate Judge, Harris County Probate Court No. 3 Houston*
- 4:00 **Guardian Ad Litem and Contested Matters**
(Includes .25 hour of legal ethics)(.50 hour)
- Keith Morris, *Jones Morris Klevenhagen, LLP Houston*
- 4:30 **Adjourn**

Total MCLE Hours for Wednesday: 4.0 hours; .75 hour of legal ethics

**26th Annual
WILLS and PROBATE INSTITUTE**

Thursday, September 22, 2011

- 8:00 **Registration and Continental Breakfast**
- 8:50 **Welcome and Opening Remarks**
- Helen B. Jenkins, *Executive Vice President, South Texas College of Law*
 - Lisa L. Dahm, J.D., LL.M-Health, *Director of CLE and Adjunct Professor, South Texas College of Law*
- Morning Moderator:**
Hon. Mike Wood, Harris County Probate Court No. 2
- 9:00 **Legislative Update**(1.0 hour)
- William D. "Bill" Pargaman, *Brown McCarroll, L.L.P. Austin*
- 10:00 **Levels of Capacity in Estate Planning** (.50 hours)
- Andrew A. Lewis, *Lewis & Lewis, Attorneys at Law, PLLC Houston*
- 10:30 **Morning Break**
- 10:45 **Fiduciary Compensation**
(Includes .25 hour of legal ethics)(.75 hour)
- Hon. Georgia H. Akers, *Associate Judge, Harris County Probate Court No. 3 Houston*
- 11:30 **Estate Tax Update**(.75 hour)
- Stefnee D. Ashlock, *Fizer Beck Webster Bentley & Scroggins Houston*
- 12:15 **Lunch Break** (pick up lunch and return to the auditorium)
- 12:30 **Lunch Presentation**
What Were They Thinking?: A Study of Holographic Wills(1.0 hour)
- Gus G. Tamborello, *Attorney/Mediator, Gus G. Tamborello, P.C. Houston*
- 1:30 **After Lunch Break**
- Afternoon Moderator:**
Hon. Christine Butts, Harris County Probate Court No. 4
- 1:45 **Medicaid/VA Update**(.50 hour)
- Molly Dear Abshire, *Wright Abshire, Attorneys, P.C. Bellaire*
- 2:15 **What Attorneys Need to Look for in Medical Records**(.75 hour)
- Richard B. Pesikoff, M.D., *Richard B. Pesikoff & Associates Houston*
- 3:00 **Afternoon Break**
- 3:15 **Contested Guardianships**(1.0 hour)
- Craig Hopper, *Hopper & Associates, P.C. Austin*
 - Darlene Payne Smith, *Crain Caton & James Houston*
- 4:15 **Fiduciary Obligations**
(Includes 1.0 hour of legal ethics)(1.0 hour)
- Ray J. Black, Jr., *The Black Law Firm Houston*
- 5:15 **Adjourn**

Total MCLE Hours for Thursday: 7.25 hours; 1.25 hour of legal ethics

WILLS and PROBATE INSTITUTE

continued

Friday, September 23, 2011

8:30 Continental Breakfast

8:50 Welcome Remarks

- Lisa L. Dahm, J.D., LL.M.-Health, *Director of CLE and Adjunct Professor, South Texas College of Law*

Morning Moderator: Hon. Kim Sullivan, Probate Court of Galveston County

9:00 Creditor Claims(75 hour)

- C. Boone Schwartzel, *Attorney at Law Houston*

9:45 Real Property and Title Issues(75 hour)

- Joseph O. Slovacek, *Hoover Slovacek LLP Houston*

10:30 Morning Break

10:45 From 'Prenups' to 'Portability': A Fresh Look at Marital Property Planning(75 hour)

- Professor Thomas M. Featherston, Jr., *Mills Cox Professor of Law, Baylor University School of Law Waco*

11:30 Lunch Break (pick up lunch and return to the auditorium)

11:45 Lunch Presentation

Bankruptcy and Probate Law(1.0 hour)

- Erin E. Jones, *Jones Morris Klevenhagen, L.L.P. Houston*

12:45 After Lunch Break

Afternoon Moderator: Hon. Ruth Ann Stiles, Associate Judge, Harris County Probate Court No. 1

1:00 Case Law Update(1.0 hour)

- Professor Gerry W. Beyer, *Governor Preston E. Smith Regents Professor of Law, Texas Tech University School of Law Lubbock*

2:00 Estate Planning for Foreign Individuals(75 hour)

- Olivia Carbajal de Garcia, *Weycer, Kaplan, Pulaski & Zuber, P.C. Houston*
- Paul D. Strug, *Weycer, Kaplan, Pulaski & Zuber, P.C. Houston*

2:45 Types of Administrations from A - Z(75 hour)

- Judith W. Lenox, *Dinkins Kelly Lenox Lamb and Walker, L.L.P. Houston*

3:30 Adjourn

Total MCLE Hours for Friday: 5.75 hours; (No ethics)

Click Here to Register Online

**Guardian and Attorney Ad Litem Certification Course, September 21, 2011
26th Annual Wills and Probate Institute, September 22-23, 2011**

South Texas College of Law

1 Guardian and Attorney Ad Litem Certification Course (September 21)

Q \$160 for Attorneys

Wills and Probate Institute (September 22-23)

Q \$445 for Attorneys

Q \$335 for Paralegals and Legal Assistants

I am unable to attend. Please ship me the course manual.

Q \$145 Course Manual for the Wills and Probate Institute Only - Hardcopy only (includes shipping and handling). Allow three weeks for delivery.

2 Name: Mr. Ms. _____ Bar Card No. : _____

Firm/Agency Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____ Email: _____

Q I would like to receive e-mail notifications about upcoming CLE courses.

3 American Express Master Card Visa

Card No.: _____ Exp. Date: _____

Signature: _____

Q Check enclosed (Payable to South Texas College of Law) Check No. _____ Amount _____

To Register

MAIL South Texas College of Law
CLE Department
1303 San Jacinto, Suite 1115
Houston, TX 77002-7006

ONLINE (Credit card only) www.stcl.edu/cle/cle.html

PHONE (Credit card only) (713) 646-1757 or (800) 646-1253

FAX (Credit card only) (713) 646-1780

REGISTRATION

Tuition includes breakfast, lunch, refreshments and course manual. No written confirmations will be sent. Allow one week to process. Confirm your registration at www.stcl.edu/cle/registrationconfirmation.html.

REFUND POLICY

Refunds, less a \$45.00 processing fee, will be given to those who cancel in writing by 5:00 p.m., Tuesday, September 21, 2011. No refunds will be granted thereafter.

ACCREDITATIONS

Guardian and Attorney Ad Litem Certification Course

Accredited by the State Bar of Texas for 4.0 MCLE Hours, including .75 Legal Ethics Hour.

Accredited by the Texas Board of Legal Specialization in Estate Planning and Probate Law.

26th Annual Wills and Probate Institute

Accredited by the State Bar of Texas for 13.0 MCLE Hours, including 1.25 Legal Ethics Hours.

Accredited by the Texas Board of Legal Specialization in Estate Planning and Probate Law.

SCHOLARSHIPS

Limited, partial tuition scholarships are available for attorneys with government agencies and nonprofit organizations. Direct written requests to Lisa L. Dahm, Director of CLE at ldahm@stcl.edu.

JUDGES

Full-time active Texas court judges and associate judges may attend for a reduced tuition of \$75. Attendance is required. Call Kimberly Smith for more information at (713) 646-1757 or (800) 646-1253.

HOTEL - \$129 per night. **Guaranteed until August 22, 2011.**

Crowne Plaza Houston - Downtown, 1700 Smith Street
Book online at www.cpdowntown.com or call (877) 834-3613

Located a short distance from the law school. Complimentary Local Area Shuttle available upon request throughout the Downtown area. Available 7:00 a.m. - 10:45 p.m., 7 days a week. Overnight parking rate \$12 per night.

PARKING

Fannin Garage, 1112 Clay Street, \$6.00 per day (Early Bird Special: Enter by 9:00 a.m. and pay only \$4.00). Reserved parking for the disabled on floors 5, 7, 9 and 11 near the elevator.

Additional parking available in garages and on surface lots near the law school.

SPECIAL ACCOMMODATIONS

For any special needs as addressed in the Americans with Disabilities Act, call Kimberly Smith at (713) 646-1757 or (800) 646-1253 by August 22, 2011 or as soon thereafter as possible.

Planning Committee

Jeannine C. Flynn, Chair
Attorney at Law

Molly Dear Abshire
Wright Abshire, Attorneys, P.C.

Hon. Georgia H. Akers
Associate Judge
Harris County Probate Court No. 3

Ray J. Black, Jr.
The Black Law Firm

Olivia Carbajal de Garcia
Weycer, Kaplan, Pulaski & Zuber, P.C.

Glenn H. Johnson
Johnson & Wurzer P.C.

Judith W. Lenox
Dinkins Kelly Lenox Lamb and Walker, L.L.P.

Andrew A. Lewis
Lewis & Lewis, Attorneys at Law, PLLC

Keith Morris
Jones Morris Klevenhagen, LLP

Pamela E. Powell
Cenatiempo & Ditta, L.L.P.

Gus G. Tamborello
Attorney/Mediator
Gus G. Tamborello, P.C.

Lisa L. Dahm, J.D., LL.M.- Health
Director of Continuing Legal Education and
Adjunct Professor
South Texas College of Law

Linda Roberts
Program Administrator
South Texas College of Law